

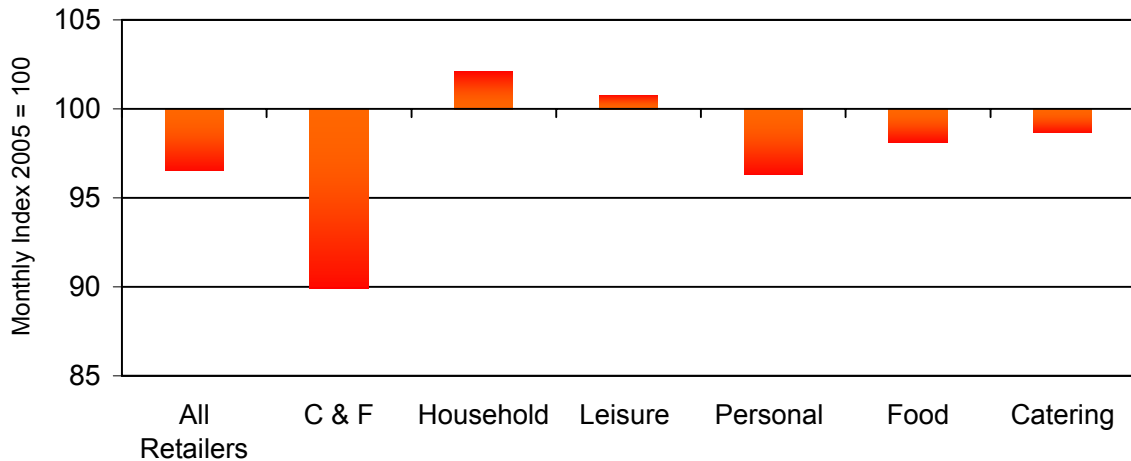
FSP Retail News Index

Year 2010
Month 2

Monthly Index

	All Retailers	C & F	Household	Leisure	Personal	Food	Catering
Index	97	90	102	101	96	98	99
% YoY Change	9.4%	6.7%	18.2%	20.4%	12.2%	4.6%	-4.5%

February 2010



Monthly Time Series

Year	Month	All Retailers	C & F	Household	Leisure	Personal	Food	Catering
2009	2	88	84	86	84	86	94	103
2009	3	91	87	91	88	85	96	101
2009	4	95	92	99	89	91	97	102
2009	5	98	95	103	96	100	104	99
2009	6	101	97	106	100	101	106	102
2009	7	100	97	104	100	103	105	99
2009	8	98	96	100	99	98	101	95
2009	9	97	93	99	93	102	99	93
2009	10	96	94	101	97	106	96	92
2009	11	98	95	104	100	104	96	95
2009	12	96	94	102	100	100	95	93
2010	1	97	92	102	100	95	99	98
2010	2	97	90	102	101	96	98	99

Notes

Retail News Index (RNI) has been produced by FSP to track the mood of the UK retail market. As part of the SnapShop service, FSP typically review over 350 unique items of retailer news in the trade and national press every month. Each item is scored according to the sentiment of the news (i.e. expanding / strong sales growth: positive, store closures / redundancies: negative). RNI is the sum of these scores, indexed against 2005 and averaged over a three month period to eliminate volatility and produce a reliable trend indicator. The RNI time series for all retailers starts at May 2002. The content of this report has been derived from statistical, trade and published sources. Whilst FSP has used its best endeavours to ensure the accuracy of the information, it cannot accept liability for any data therein nor any interpretation made therefrom.



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