

FSP Retail News Index

Year 2009
Month 7

Monthly Index

	All Retailers	Clothing & Footwear	Household Goods	Leisure Goods	Personal Goods	Food	Catering
Index	103	89	115	49	108	147	115
% YoY Change	15.2%	9.7%	230.1%	-73.3%	-29.0%	9.3%	-25.9%

July 2009



Monthly Time Series

Year	Month	All Retailers	Clothing & Footwear	Household Goods	Leisure Goods	Personal Goods	Food	Catering
2008	7	89	82	35	182	152	134	155
2008	8	100	96	57	280	104	112	176
2008	9	108	98	59	307	122	104	217
2008	10	107	94	98	237	116	112	216
2008	11	94	79	74	166	115	134	189
2008	12	69	68	44	68	99	127	159
2009	1	59	52	0	45	72	115	162
2009	2	51	49	18	-27	68	95	167
2009	3	61	53	45	-6	28	104	141
2009	4	77	70	96	6	49	102	165
2009	5	89	75	94	50	66	132	129
2009	6	105	80	122	56	87	146	149
2009	7	103	89	115	49	108	147	115

Notes

Retail News Index (RNI) has been produced by FSP to track the mood of the UK retail market.

As part of the SnapShop service, FSP typically review over 350 unique items of retailer news in the trade and national press every month. Each item is scored according to the sentiment of the news (i.e. expanding / strong sales growth: positive, store closures / redundancies: negative).

RNI is the sum of these scores, indexed against 2005 and averaged over a three month period to eliminate volatility and produce a reliable trend indicator. The RNI time series for all retailers starts at May 2002.

The content of this report has been derived from statistical, trade and published sources. Whilst FSP has used its best endeavours to ensure the accuracy of the information, it cannot accept liability for any data therein nor any interpretation made therefrom.



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